



30 April 2020

NOTICE GIVEN UNDER SECTION 708A(5) OF THE CORPORATIONS ACT

Castle Minerals Limited (ASX:CDT) (“Castle” or the “Company”) provides notice under section 708A(5)(e) of the Corporations Act that it has today issued 35,584,690 new ordinary shares (Tranche 1) at a price of \$0.004 per share to raise a total of \$142,338 before costs (as announced by the Company on 28 April 2020) without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth).

As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) section 674 of the Corporations Act.

Castle confirms that, as at the date of this notice, there is no excluded information required to be disclosed under paragraph 6(e) of section 708A of the Corporations Act.

Approved by:

Jade Styants
Company Secretary