



29 June 2020

ISSUE OF SECURITIES

NOTICE GIVEN UNDER SECTION 708A(5) OF THE CORPORATIONS ACT

Castle Minerals Limited (ASX:CDT) ("Castle" or the "Company") advises that following approval by shareholders at a General Meeting of the Company held today, it has issued the following securities:

- 86,415,310 new ordinary shares (Tranche 2 Placement) (**Share Issue A**) at a price of \$0.004 per share to raise a total of \$345,661 before costs (as announced by the Company on 28 April 2020);
- 30,000,000 new ordinary shares (**Share Issue B**) as consideration for the purchase of 100% interest in Wanganui and Polelle gold projects, located in the prolific Meekatharra gold mining district of Western Australia (as announced by the Company on 28 April 2020); and
- 15,500,000 unquoted options (**Options**) exercisable at \$0.015 each on or before 30 June 2023.

An Appendix 2A in relation to each of Shares Issue A and Share Issue B and an Appendix 3G in relation to the Options is to follow.

The Company provides notice under section 708A(5)(e) of the Corporations Act that the above securities were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth).

As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) section 674 of the Corporations Act.

Castle confirms that, as at the date of this notice, there is no excluded information required to be disclosed under paragraph 6(e) of section 708A of the Corporations Act.

This announcement is authorised for release by the Board.

Approved by:

Jade Styants
Company Secretary