

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

| | |
|-----------------------|--------------------------------|
| Name of entity | CASTLE MINERALS LIMITED |
| ACN | 116 095 802 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|-------------|
| Name of Director | James Guy |
| Date of last notice | 2 July 2020 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|--|
| Direct or indirect interest | Indirect |
| Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest. | (1) James Guy & Associates Pty Ltd (Director and shareholder) (2) James Guy ATF Guy Family Trust (Trustee and beneficiary) (3) JACFUND Pty Ltd <J and C Superannuation Fund> (Director and beneficiary) |
| Date of change | 6 November 2020 |
| No. of securities held prior to change | (1) 300,000 ordinary shares (2) 1,768,990 ordinary shares (3) 1,250,000 ordinary shares (3) 4,000,000 unlisted options exercisable at 1.5 cents per share, expiring on 30 June 2023. |
| Class | (1) Ordinary Shares (2) Ordinary Shares (3) Ordinary Shares |
| Number acquired | (1) 500,000 Ordinary Shares (2) 500,000 Ordinary Shares (3) 500,000 Ordinary Shares |
| Number disposed | n/a |

+ See chapter 19 for defined terms.

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| | |
|---|---|
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | (1 - 3) Ordinary shares issued at \$0.01 per share. |
| No. of securities held after change | (1) 800,000 ordinary shares (2) 2,268,990 ordinary shares (3) 1,750,000 ordinary shares (3) 4,000,000 unlisted options exercisable at 1.5 cents per share, expiring on 30 June 2023. |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | (1 - 3) Ordinary shares issued pursuant to share purchase plan. |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|-----|
| Detail of contract | n/a |
| Nature of interest | n/a |
| Name of registered holder (if issued securities) | n/a |
| Date of change | n/a |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | n/a |
| Interest acquired | n/a |
| Interest disposed | n/a |
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | n/a |
| Interest after change | n/a |

Part 3 – +Closed period

| | |
|---|----|
| Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required? | No |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | |
| If prior written clearance was provided, on what date was this provided? | |

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| Name of entity | CASTLE MINERALS LIMITED |
| ACN | 116 095 802 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|---------------------|---------------|
| Name of Director | Stephen Stone |
| Date of last notice | 2 July 2020 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---|--|
| Direct or indirect interest | Indirect |
| Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | (1) Stepstone Pty Ltd (Director and shareholder) (2) Stephen Stone ATF Pearlstone Family Trust (Trustee and beneficiary) (3) Gladstone Super Pty Ltd <Gladstone Superannuation A/C> (Director and beneficiary) |
| Date of change | 6 November 2020 |
| No. of securities held prior to change | (1) 23,202,193 ordinary shares (2) 8,000,000 unlisted options exercisable at 1.5 cents per share, expiring on 30 June 2023. (2) 8,259,434 ordinary shares (3) 17,500,000 ordinary shares |
| Class | (3) Ordinary Shares |
| Number acquired | (3) 3,000,000 ordinary shares |
| Number disposed | n/a |

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| | |
|---|---|
| Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation | (3) Ordinary shares issued at \$0.01 per share. |
| No. of securities held after change | (1) 23,202,193 ordinary shares (2) 8,000,000 unlisted options exercisable at 1.5 cents per share, expiring on 30 June 2023. (2) 8,259,434 ordinary shares (3) 20,500,000 ordinary shares |
| Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | (3) Ordinary shares issued pursuant to share purchase plan. |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--|-----|
| Detail of contract | n/a |
| Nature of interest | n/a |
| Name of registered holder (if issued securities) | n/a |
| Date of change | n/a |
| No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed | n/a |
| Interest acquired | n/a |
| Interest disposed | n/a |
| Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation | n/a |
| Interest after change | n/a |

Part 3 – +Closed period

| | |
|---|----|
| Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required? | No |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | |
| If prior written clearance was provided, on what date was this provided? | |

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