



16 September 2024

### **NOTICE GIVEN UNDER SECTION 708A(5) OF THE CORPORATIONS ACT**

Castle Minerals Limited (ASX:CDT) ("Castle" or the "Company") advises that it has issued 19,432,235 new ordinary shares as detailed in the 'Appendix 2A - Application for quotation of securities' announcement on 12 September 2024.

The Company provides notice under section 708A(5)(e) and 708A(6) of the Corporations Act 2001 (Cth) ("Corporations Act") that the above ordinary shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice:

- a) the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act; and
- b) there is no information that is excluded information for the purposes of section 708A(7) and 708A(8) of the Corporations Act.

This announcement is authorised for release by the Board of Castle Minerals Limited.

Approved by:

**Jade Styants**  
**Company Secretary**