



8 November 2024

NOTICE GIVEN UNDER SECTION 708A(5) OF THE CORPORATIONS ACT

Castle Minerals Limited (ASX:CDT) (“Castle” or the “Company”) is pleased to advise that it has today issued 294,417,002 new ordinary shares at an issue price of \$0.0025 per share to sophisticated and professional investors, pursuant to the placement announced on 5 November 2024.

The Company provides notice under section 708A(5)(e) and 708A(6) of the Corporations Act 2001 (Cth) (“Corporations Act”) that the above ordinary shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice:

- a) the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act; and
- b) there is no information that is excluded information for the purposes of section 708A(7) and 708A(8) of the Corporations Act.

An Appendix 2A for the quotation of the share issue was lodged today.

This announcement is authorised for release by the Board of Castle Minerals Limited.

Approved by:

Jade Styants
Company Secretary