



30 December 2024

NOTICE GIVEN UNDER SECTION 708A(5) OF THE CORPORATIONS ACT

Castle Minerals Limited (ASX:CDT) (“Castle” or the “Company”) is pleased to advise that it has today issued:

- a) 212,000,000 new ordinary shares at an issue price of \$0.0025 per share to sophisticated and professional investors as well as to directors who participated in the placement, pursuant to the placement announced on 5 November 2024; and
- b) 12,000,000 new ordinary shares to Peak Asset Management in lieu of corporate advisory fees.

The Company provides notice under section 708A(5)(e) and 708A(6) of the Corporations Act 2001 (Cth) (“Corporations Act”) that the above ordinary shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act, and there is no information that is excluded information for the purposes of section 708A(7) and 708A(8) of the Corporations Act.

An Appendix 2A for the quotation of:

- a) 212,000,000 placement share issue was lodged on 27 December 2024; and
- b) 12,000,000 shares in lieu of corporate advisory fees was lodged today.

This announcement is authorised for release by the Board of Castle Minerals Limited.

Approved by:

Jade Styants
Company Secretary